



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO. FSD OF 2026

IN THE MATTER OF SECTION 159 OF THE COMPANIES ACT (2025 REVISION)

AND IN THE MATTER OF CONVERTIBLE HOLDINGS INTERNATIONAL LIMITED

ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division on behalf of Convertible Holdings International Limited (registration no. 4305) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Neal Alan De Florio a Director of Convertible Holdings International Limited sworn on 20 August 2026.

Dated the 24 day of August 2026.

Carey Olsen

This Originating Application was filed by Carey Olsen, whose address for service is 6th Floor, Pavilion East, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (Ref: 1079526.0001).