



THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD OF 2026 ()

IN THE MATTER OF THE R TRUST

AND IN THE MATTER OF SECTION 20 OF THE PERPETUITIES ACT (2025 REVISION) AND SECTION 72 OF THE TRUSTS ACT (2021 REVISION)

AA

Plaintiff

BB

First Respondent

CC

Second Respondent

DD

(a minor by his Guardian Ad Litem)

Third Respondent

EE

(a minor by her Guardian Ad Litem)

Fourth Respondent

FF

(a minor by his Guardian Ad Litem)

Fifth Respondent

ORIGINATING SUMMONS

LET THE PARTIES, attend before the Judge in Chambers at the Law Courts, George Town, Grand Cayman on the day of 2026 at am/pm on the hearing of the application by the Plaintiff in its capacity as trustee of The R Trust (the **Settlement**) for orders sought under the provisions of section 20 of the Perpetuities

Act (2025 Revision), section 72 of the Trusts Act (2021 Revision), Order 85, rule 8 of the Grand Court Rules (2023 Revision) and/or the Court's inherent jurisdiction to the following effect:

The Substantive Relief

1. An order pursuant of section 20 of the Perpetuities Act (2025 Revision) to the effect that and to the extent necessary that neither the rule against perpetuities nor any other similar rule of law should apply to prevent the extension of the perpetuity period applicable to the property held on the trusts of the Settlement to the date 150 years from the date of this Order or such earlier date as the trustee of the Settlement may determine.
2. An order pursuant to section 72 of the Trusts Act (2021 Revision) approving the variation of the terms and provisions of the Settlement in the manner proposed in the draft arrangement placed before this Court.

Other Relief

3. Directions as to service and representation.
4. Such further or other relief as the court shall consider appropriate; and
5. Costs of and incidental to this application to be paid on an indemnity basis out of the trust fund of the Trust.

DATED this day of 2026

Conyers Dill & Pearman LLP

Attorneys for the Plaintiff

TIME ESTIMATE- The estimated length of the hearing of this Originating Summons is half a day.

NOTE - This Originating Summons may not be served later than 4 calendar months (or, if leave is required to effect service out of the jurisdiction, 6 months) beginning with that date unless renewed by order of the Court.

This Originating Summons was filed by Conyers Dill & Pearman LLP, attorneys for the Plaintiff, whose address for service is SIX, Cricket Square, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

IMPORTANT: Directions for Acknowledgment of Service are given with the accompanying form.

DIRECTIONS FOR ACKNOWLEDGMENT OF SERVICE OF ORIGINATING SUMMONS

The accompanying form of Acknowledgment of Service should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person. After completion it must be delivered or sent by post to the Law Courts, P.O. Box 495G, George Town, Grand Cayman KY1-1106.

Notes for Guidance

1. Each Defendant (if there are more than one) is required to complete an Acknowledgment of Service and return it to the Courts Office.
2. If you wish to defend claims made in the originating summons, or intend to attend the proceedings and to participate in them so far as necessary (although not necessarily in an adversarial manner) you should tick the "Yes" box in paragraph 2 of the acknowledgment of service.
3. For the purpose of calculating the period of 14 days for acknowledging service, a writ served on the Defendant personally is treated as having been served on the day it was delivered to him.
4. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words "sued as (the name stated on the Originating Summons)".
5. Where the Defendant is a FIRM and an attorney is not instructed, the form must be completed by a PARTNER by name, with the addition in paragraph 1 of the description "Partner in the firm of (.....)" after his name.
6. Where the Defendant is sued as an individual TRADING IN A NAME OTHER THAN HIS OWN, the form must be completed by him with the addition in paragraph 1 of the description "trading as (.....)" after his name.
7. Where the Defendant is a LIMITED COMPANY the form must be completed by an Attorney or by someone authorised to act on behalf of the Company, but the Company can take no further step in the proceedings without an Attorney acting on its behalf.
8. Where the Defendant is a MINOR or a MENTAL PATIENT, the form must be completed by an Attorney acting for a guardian ad litem.
9. A Defendant acting in person may obtain help in completing the form at the Courts Office.

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD OF 2026 ()

IN THE MATTER OF THE R TRUST

AND IN THE MATTER OF SECTION 20 OF THE PERPETUITIES ACT 2025 AND
SECTION 72 OF THE TRUSTS ACT (2021 REVISION)

BETWEEN:

AA

Plaintiff

BB

First Respondent

CC

Second Respondent

DD

(a minor by his Guardian Ad Litem)

Third Respondent

EE

(a minor by her Guardian Ad Litem)

Fourth Respondent

FF

(a minor by his Guardian Ad Litem)

Fifth Respondent

ACKNOWLEDGEMENT OF SERVICE
OF ORIGINATING SUMMONS

If you intend to instruct an Attorney to act for you, give that Attorney this form **IMMEDIATELY**.

Important. Read the accompanying directions and notes for guidance carefully before completing this form. If any information required is omitted or given wrongly, **THIS FORM MAY HAVE TO BE RETURNED**

-
1. State the full name of the Defendant by whom or on whose behalf the service of the Originating Summons is being acknowledged

-
1. State whether the Defendant intends to contest or otherwise participate in the proceedings (tick appropriate box) ☐ YES ☐ NO
-

Service of the Originating Summons is acknowledged accordingly

(Signed) _____

[Attorney] for:

Address for service:

Notes on address for service

Attorney: where the Defendant is represented by an attorney, state the attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign attorney.

Defendant in person: where the Defendant is acting in person, he must give his post office box number and the physical address of his residence or, if he does not reside in the Cayman Islands, he must give an address in Grand Cayman where communications for him should be sent. In the case of a limited company, "residence" means its registered principal office.

Please complete overleaf

Indorsement by Plaintiff's Attorney (or by plaintiff if suing in person) of his or her name, address and reference, if any, in the box below.

Conyers Dill & Pearman LLP
SIX, Cricket Square
PO Box 2681
George Town
Grand Cayman KY1-1111

Indorsement by the Defendant's Attorney (or by the defendant if suing in person) of his or her name, address and reference, if any, in the box below.

--