

IN THE GRAND COURT OF THE CAYMAN ISLANDS

408
CAUSE NO: OF 2007

IN THE MATTER OF SECTION 178 OF THE COMPANIES LAW (2007 REVISION)

AND IN THE MATTER OF THAMES RIVER LEGION FUND LIMITED

SEP 14 2007

ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Thames River Alternative Strategies Limited as sole shareholder of Thames River Legion Fund Limited (registration number: 151471) (the "**Company**") for an Order that the Company be restored to the Register of Companies.

This application is made on the grounds set out in the first Affidavit of Robert P King, Director of Thames River Alternative Strategies Limited, sworn on 14 September 2007.

DATED the 14th day of September 2007

Walkers

WALKERS

Attorneys at Law for the Applicant

This Originating Summons is issued by Walkers, Attorneys at Law, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys at Law.